



# Welcome to Future-Fit PVC

## Our expertise, applied to the future

Vestolit is part of Orbia, a community of companies bound together by a shared purpose: **to advance life around the world** 

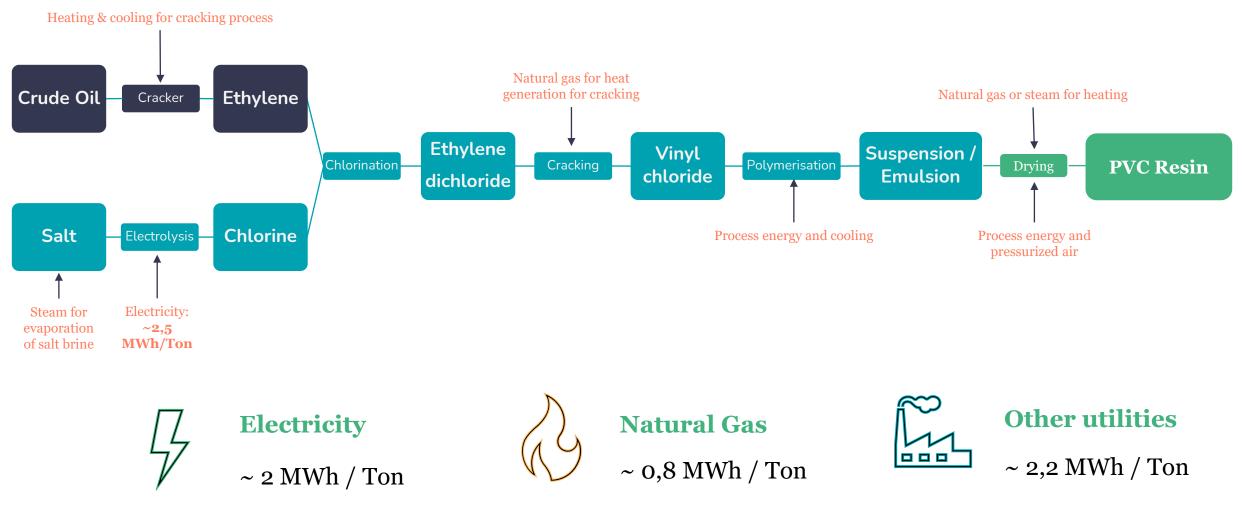
### **Inside the Process** From fossil-based PVC

Crude Oil	Refinery	Naphta	Steam cracker	Ethylene			
					VCM Plant	Polymerization	PVC Resin
		Salt (NaCl)	Electricity	Chlorine (Cl2)			

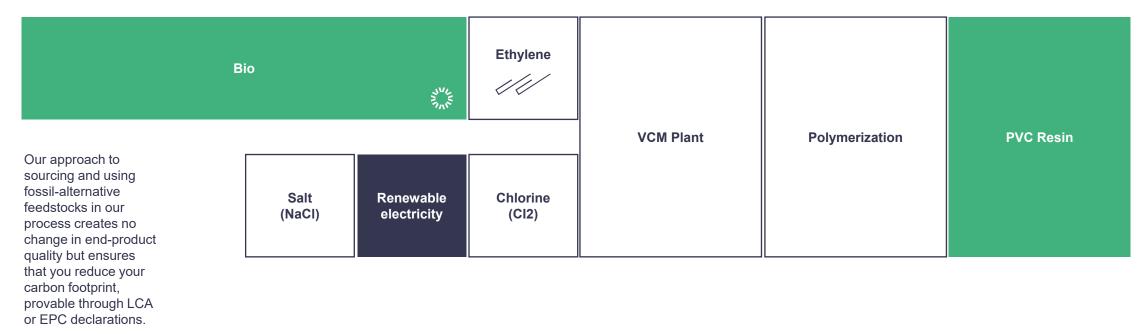
Using ethylene from fossil feedstock leads to a GWP of approximately 1.45.

Using chlorine from salt and electrical energy (2.5 – 3.5 MWh per ton of Chlorine; GWP per MWh: 0.08 – 0.77 in EU, Germany: 0,31) The production of 1t PVC has the same effect on the global warming as the emission of 1.9 - 2.6t CO2.

# **Energy consumption in PVC production**



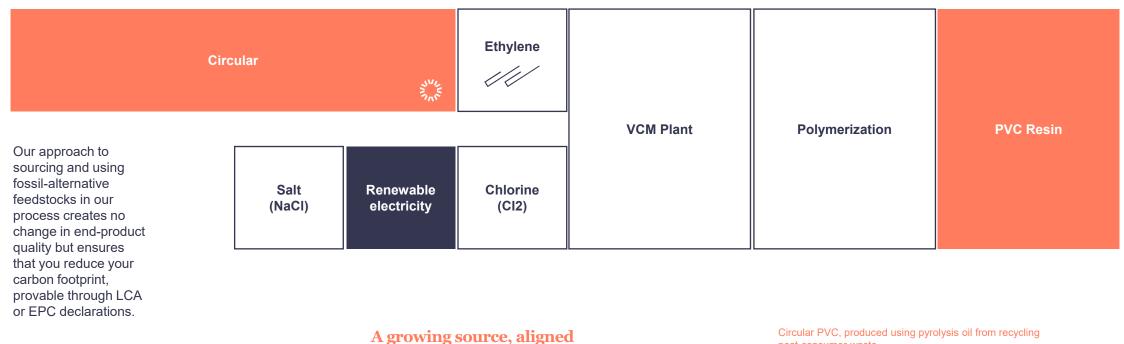
Vestolit



#### A core source for today, for scale

Feedstock is oil extracted from plants or bio-mass, like rapeseed oil, or from the recycling of used bio-materials like used cooking oils.

- Bio-attributed PVC, produced using non-food production vegetable oils
- 100% renewable energy use
- Mass balance production approach
- ISCC+ certified
- > More than 60% lower carbon emissions vs fossil feedstocks



#### to recycling growth

Feedstock is pyrolysis oil obtained through chemical recycling of waste plastics.

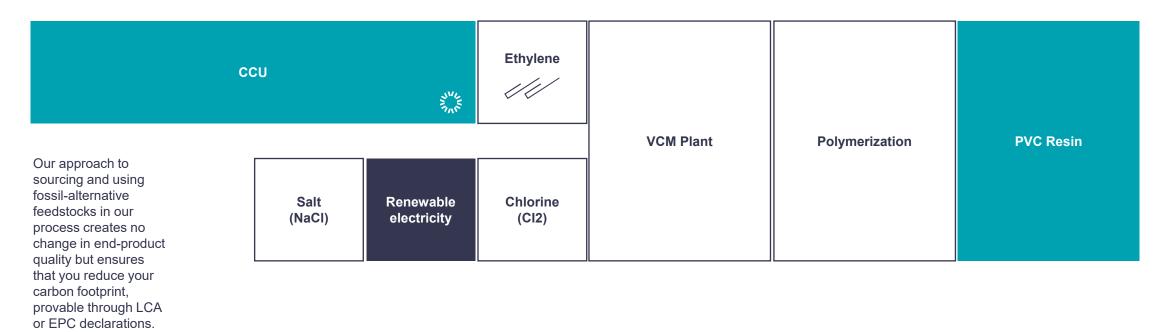
Chemically recycled waste saves materials from landfill or incineration

Mass balance production approach

ISCC+ certified

post-consumer waste

> Moving PVC towards circular economy



### A future prospect, requiring scaled technologies

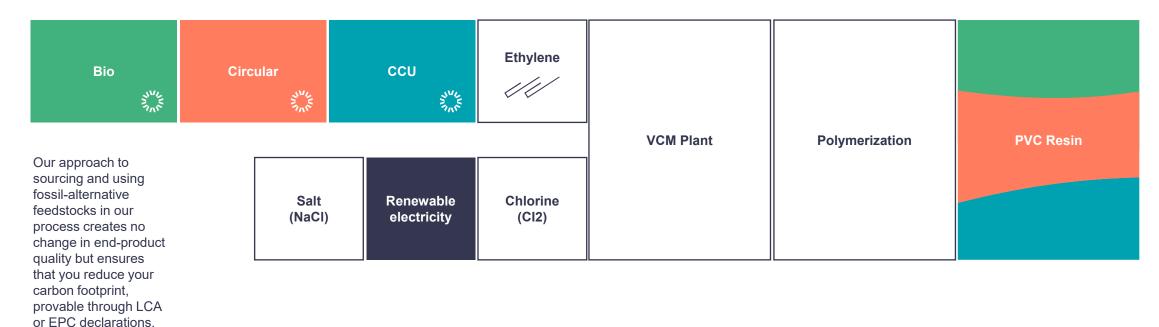
Feedstock is atmospheric carbon, captured and converted to ethanol, using technology currently in its infancy, but uniquely avoids need for steam cracker to generate ethanol. PVC produced from carbon capture from industrial off-gas

100% renewable energy in the production process

Mass balance production approach

ISCC+ certified

Pathway to carbon neutral production, making PVC a part of the solution to fight carbon emissions by utilizing it as a carbon sink



FUTURE-FIT BIO Feedstock is oil extracted from plants or bio-mass, like rapeseed oil, or from the recycling of used bio-materials

like used cooking oils.



**FUTURE-FIT CIRCULAR** Feedstock is pyrolysis oil obtained through chemical recycling of waste plastics.



Feedstock is atmospheric carbon, captured and converted to ethanol, using technology currently in its infancy, but uniquely avoids need for steam cracker to generate ethanol.

# **Using Mass Balance**

Physically combined materials

With this approach, no change is needed to operation or production; it involves the combined use of both fossil and non-fossil feedstocks in the supply chain, tracked and certified throughout the process, meaning final products can be independently certified by ISCC+ as having employed sustainable feedstocks.



Segregated in bookkeeping

# **Using Mass Balance**



End materials and products

Profiles and Pipes

and Foams

Wallpaper and Flooring **Medical Devices** and Films

# **Our solutions**

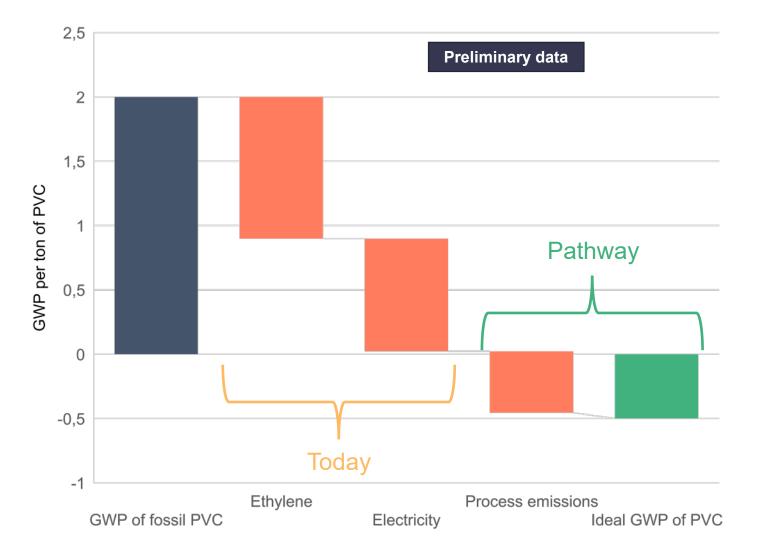
We have an evolving portfolio of sustainable PVC solutions, ever-more effective at reducing carbon emissions associated with the production of quality resins

Let our deep expertise find the right solution to help you make sustainable progress. Principles of our product range: **Always highest quality** No technical or functional loss vs fossil-feedstocks **Drop-in products, built** for today and tomorrow **Independently certified Can be adapted to your** product needs

# **Outlook: From part of the problem to part of the solution**

#### Outlook: Polymers as carbon storage

- Ethylene to become carbon negative utilizing CCU technologies and biogenic carbon content
- ✓ Electricity from renewable resources
- Process energy requirements to be converted to carbon neutral alternatives (i.e. hydrogen replacing natural gas)
- © Economic barriers to be overcome



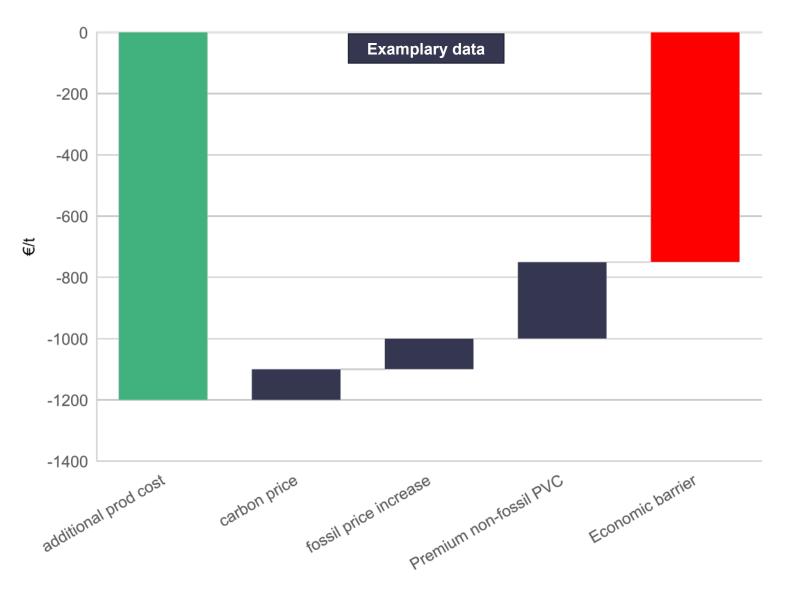
# **Economic barriers bigger than technological**

#### **Economic frame**

- Higher prices for non-fossil PVC only accepted in nieche applications so far
- Economic barrier to convert process

#### Main drivers for progress

- Consumer mindset
- Regulatory adjustments







# Let's work together to make Future-Fit PVC work for you.

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Vestolit is an Orbia business and part of the Polymer Solutions Group.